Capstone: A quarter summary of ___

For the teacher. Every number comes from the filing named next to it.

Worked example: Coca-Cola (from its card)

1. Earnings release Oct 27, 2026; 10-Q Oct 28, 2026.

2. Revenue $13,380 million against $12,455 million in Q3 FY2025, up 7.4% (Cityfort calculation). Net income $4,009 million against $3,696 million. Tricky: Coca-Cola's first three quarters end on a Friday, so their lengths can differ; the third quarters of both years were the same length.

3. Diluted EPS $0.93 (GAAP); comparable EPS $0.91 (Coca-Cola's own measure), which leaves out items Coca-Cola says affect comparability.

4. On Oct 27, 2026 Coca-Cola said it expected FY2026 organic revenue growth of at least 5% and comparable EPS growth of at least 11% (its own measures). Pending.

5. From the 10-Q: the sale of the Africa bottling business was still waiting for regulatory approvals.

Year-ago changes on the other cards (Cityfort calculations)

Netflix revenue up 11.8%, net income up 43.9%. Chipotle revenue up 9.6%, net income down 11.0%. Lyft revenue up 8.1%. Airbnb revenue up 18.9%, net income up 37.6%. DoorDash revenue up 34.0%, net income up 91.0%.

Rubric

Accuracy, Sourcing, Clarity and Neutrality, each 1–4, for 16 points. No points depend on the company chosen or on any view of it.

Exit ticket

1. Accept any accurate sentence with both revenue figures and both quarters.

2. The 10-Q.

3. Accept any pair from the student's card with the GAAP number written first.

4. Example: "Chipotle's Q3 FY2026 revenue was $3,293.2 million, up from $3,003.4 million a year earlier, and its net income was $339.9 million, down from $382.1 million."

5. Example: "On Oct 29, 2026 DoorDash said it expected Q4 FY2026 Adjusted EBITDA, its own measure, of $900 million to $1.1 billion."

Not accepted on any part: "strong," "weak," "terrible," "exploded," "will hit" or any prediction.

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Notes

- Data checked Nov 15, 2026. Card facts are copied from each company's Cityfort page at the version pinned in the snapshot. Students' extra 10-Q facts are checked against the report they cite.

Sources

1. S1: Coca-Cola: earnings release, Q3 FY2026 (Form 8-K Ex. 99.1, Oct 27, 2026), The Coca-Cola Company (SEC EDGAR), Oct 27, 2026. https://www.sec.gov/Archives/edgar/data/21344/000162828026067403/a2026q3earningsreleaseex-9.htm
2. S2: Coca-Cola: Form 10-Q, Q3 FY2026 (quarter ended Oct 2, 2026), The Coca-Cola Company (SEC EDGAR), Oct 28, 2026. https://www.sec.gov/Archives/edgar/data/21344/000162828026067844/ko-20261002.htm
3. S3: Netflix: letter to shareholders, Q3 2026 (Form 8-K Ex. 99.1, Oct 20, 2026), Netflix, Inc. (SEC EDGAR), Oct 20, 2026. https://www.sec.gov/Archives/edgar/data/1065280/000106528026000290/ex991_q326.htm
4. S4: Netflix: Form 10-Q for the quarter ended Sep 30, 2026, Netflix, Inc. (SEC EDGAR), Oct 21, 2026. https://www.sec.gov/Archives/edgar/data/1065280/000106528026000291/nflx-20260930.htm
5. S5: Netflix: letter to shareholders, Q3 2025 (Form 8-K Ex. 99.1, Oct 21, 2025), Netflix, Inc. (SEC EDGAR), Oct 21, 2025. https://www.sec.gov/Archives/edgar/data/1065280/000106528025000404/ex991_q325.htm
6. S6: Chipotle: earnings release, Q3 FY2026 (Form 8-K Ex. 99.1, Oct 28, 2026), Chipotle Mexican Grill, Inc. (SEC EDGAR), Oct 28, 2026. https://www.sec.gov/Archives/edgar/data/1058090/000105809026000103/cmg-20261028xex991.htm
7. S7: Chipotle: Form 10-Q, Q3 FY2026 (quarter ended Sep 30, 2026), Chipotle Mexican Grill, Inc. (SEC EDGAR), Oct 29, 2026. https://www.sec.gov/Archives/edgar/data/1058090/000105809026000104/cmg-20260930.htm
8. S8: Lyft: Q3 2026 earnings release (Form 8-K Ex. 99.1, Nov 5, 2026), Lyft, Inc. (SEC EDGAR), Nov 5, 2026. https://www.sec.gov/Archives/edgar/data/1759509/000162828026071043/lyft-20260930xpressrelease.htm
9. S9: Lyft: Form 10-Q for Q3 fiscal 2026, Lyft, Inc. (SEC EDGAR), Nov 6, 2026. https://www.sec.gov/Archives/edgar/data/1759509/000162828026071225/lyft-20260930.htm
10. S10: Airbnb: shareholder letter, Q3 2026 (Form 8-K Ex. 99.1, Nov 5, 2026), Airbnb, Inc. (SEC EDGAR), Nov 5, 2026. https://www.sec.gov/Archives/edgar/data/1559720/000119312526449727/d437988dex991.htm
11. S11: Airbnb: Form 10-Q, Q3 FY2026 (quarter ended Sep 30, 2026), Airbnb, Inc. (SEC EDGAR), Nov 5, 2026. https://www.sec.gov/Archives/edgar/data/1559720/000155972026000032/abnb-20260930.htm
12. S12: DoorDash: earnings release for Q3 2026 (Form 8-K Ex. 99.1, Oct 29, 2026), DoorDash, Inc. (SEC EDGAR), Oct 29, 2026. https://www.sec.gov/Archives/edgar/data/1792789/000179278926000062/proddashex991-pressrelease.htm
13. S13: DoorDash: Form 10-Q for Q3 fiscal 2026, DoorDash, Inc. (SEC EDGAR), Oct 30, 2026. https://www.sec.gov/Archives/edgar/data/1792789/000179278926000070/dash-20260930.htm

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FY2026 Form 8-K, Exhibit 99.1 (earnings release), filed Oct 29, 2026; and DoorDash's Q3 FY2026 Form 10-Q, filed Oct 30, 2026.

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