Capstone: an IPO filing profile of ___

Name: _____ Class: _____ Date: _____

You will make a profile of one company's IPO filing: its documents, who sells, where the money goes, who controls the votes and when insiders may sell. Every fact needs its form and its date.

What to do

1. Choose one company from the cards below.
2. Fill in the research log on your worksheet from the card.
3. Find one more fact in the company's S-1 or F-1 (links on each card).
4. Make a one-page profile, a poster or a 3-slide talk, using the template.

Part A: Research log

Write each fact and its source: the card, or the filing with its section and date.

My company: _____ Newest filing: _____ (date _____)

1. Filings in order: _____ Source: _____
2. Who sells, and who receives the money: _____ Source: _____
3. First stated use of the company's money: _____ Section: _____
4. Who controls the votes after the offering: _____ Source: _____
5. Lock-up length and who it covers: _____ Source: _____
6. One more fact from the S-1 or F-1: _____ Section: _____

Part B: Template

IPO filing profile: _____ (from its _____ filed _____)

1. The filings. _____ filed _____ on _____, then _____ . Source: EDGAR list

2. Who sells. _____ , so the money goes to _____ . Source: _____

3. The money. The company says it will use its part to _____ . Source: Use of proceeds

4. Control. After the offering, _____ . Source: _____

5. Lock-up. _____ days for _____ . Source: _____

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6. One more fact. "_____" (section)

1. **Sources.** List each filing (company, form, date filed) and the card you used.

_____

_____

Part C: Self-check before you hand it in

☐ Every fact has its form and filing date next to it.

☐ Where the filing left something blank, I wrote that it was blank.

☐ My profile shows no prices or price ranges.

☐ I said nothing about whether anyone should take part in the offering.

☐ I used no ranking or judging words such as "best," "hot" or "risky."

☐ A classmate could explain who sells and where the money goes after reading this.

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Exit ticket · Day 2 or Day 3.

Name: _____ Class: _____ Date: _____

Part D: Exit ticket

1. In one sentence, who receives the money in your company's offering?

   _____

   _____

2. Which S-1 section says what the company will do with its money?

   _____

3. What is a lock-up?

   _____

4. Rewrite this sentence so it only describes: "Oura's IPO is a great chance to get rich."

   _____

   _____

5. Rewrite this sentence so it uses the filing, not a guess: "Entrata will raise a ton of money."

   _____

   _____

Word bank

S-1 / F-1	The registration statement a company files before its IPO.
Selling stockholder	An existing owner who sells shares in the offering.
Use of proceeds	The section that says what the company will do with its money.
Dilution	When new shares make each existing owner's part smaller.
Lock-up	An agreement not to sell shares for a set time after the IPO.

Sentence starters

- In ____'s offering, ____ sells shares, so the money goes to ____ (form, date).
- ____ says it will use its money to ____.
- After the offering, ____ controls the votes; the lock-up is ____ days.

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student page

Scan the code or type: **cityfort.co/class/ipo-profile**

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