Capstone: an IPO filing profile of ___

For the teacher. Every number comes from the filing named next to it.

Worked example: Wella (from its card)

1. S-1 on Aug 31, 2026; S-1/A (Amendment No. 1) on Sep 23, 2026.

2. Only Wella sells, so the money goes to Wella; the share count and money raised are blank (S-1/A, Sep 23, 2026).

3. With new loans, repay all of its Facility B term loan ($2,292.2 million owed on Jun 30, 2026); a KKR affiliate is a lender (Use of proceeds).

4. KKR funds will still hold more than half of the votes, per the S-1/A. 5. Lock-up: 180 days for Wella, its officers and directors and substantially all existing stockholders.

Rubric

Accuracy, Sourcing, Clarity and Neutrality, each 1–4, for 16 points. No points depend on the company chosen or on any view of the offering.

Exit ticket

1. Accept any accurate sentence: the company (new shares), existing owners (selling stockholders) or both, with the form and date.

2. Use of proceeds.

3. An agreement by insiders and many existing holders not to sell for a set time after the IPO, often 180 days.

4. Example: "Oura sells 13,500,000 new shares and three investor groups sell 36,500,000, per its S-1/A of Sep 21, 2026."

5. Example: "Entrata's S-1/A of Sep 1, 2026 leaves the number of shares and the money raised blank."

Not accepted on any part: "get rich," "hot," "a steal," "apply," any price and any prediction.

Notes

- Data checked Nov 15, 2026. Card facts are copied from each company's Cityfort IPO page at the version pinned in the snapshot. The project shows no prices, price ranges or amounts based on a price.

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Sources

1. S1: The Wella Company: Form S-1/A (Amendment No. 1), filed Sep 23, 2026, The Wella Company (SEC EDGAR), Sep 23, 2026. https://www.sec.gov/Archives/edgar/data/2125056/000162828026063205/wellaoperations-sx1a1.htm
2. S2: Bamboo Insurance Services, Inc. Form S-1/A, Amendment No. 1, filed Sep 14, 2026, Bamboo Insurance Services, Inc. (SEC EDGAR), Sep 14, 2026. https://www.sec.gov/Archives/edgar/data/2125355/000162828026061664/bambooinsuranceservicesinc.htm
3. S3: Oura Inc. Form S-1/A (Amendment No. 1), filed Sep 21, 2026, Oura Inc. (SEC EDGAR), Sep 21, 2026. https://www.sec.gov/Archives/edgar/data/2133022/000119312526396051/d119865ds1a.htm
4. S4: Windward Bio Group AG Form F-1/A (Amendment No. 1), filed Oct 30, 2026, Windward Bio Group AG (SEC EDGAR), Oct 30, 2026. https://www.sec.gov/Archives/edgar/data/2145089/000119312526441665/d111653df1a.htm
5. S5: Entrata, Inc. Form S-1/A, Amendment No. 2, filed Sep 1, 2026, Entrata, Inc. (SEC EDGAR), Sep 1, 2026. https://www.sec.gov/Archives/edgar/data/2028464/000162828026059692/entrata-sx1a2.htm
6. S6: Focus Media Network Limited Form F-1, filed Oct 28, 2026, Focus Media Network Limited (SEC EDGAR), Oct 28, 2026. https://www.sec.gov/Archives/edgar/data/2123920/000121390026113189/ea0284557-07.htm
7. S7: Little West Holdings Inc. Form S-1/A (Amendment No. 9), filed Sep 14, 2026, Little West Holdings Inc. (SEC EDGAR), Sep 14, 2026. https://www.sec.gov/Archives/edgar/data/2065821/000121390026099701/ea0305381-s1a9_little.htm
8. S8: vVARDIS Holding AG Form F-1/A (Amendment No. 1), filed Nov 6, 2026, vVARDIS Holding AG (SEC EDGAR), Nov 6, 2026. https://www.sec.gov/Archives/edgar/data/1907709/000114036126042406/ny20076472x13_f1a.htm

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