What an S-1 is and what's in it

For the teacher. Every number comes from the filing named next to it.

Part A

Accept any reasonable list, for example what the company does, how it has done, what it will do with the money, who owns it and what could go wrong.

Part B

Draft (DRS): a confidential first version sent to the SEC, made public later. S-1 or F-1: the registration statement for the IPO. S-1/A or F-1/A: an updated version that replaces the earlier one. 424B4: the final prospectus after pricing. B1. EDGAR, the SEC's filing site.

Part C

Little West: first filing on the card, S-1 (Dec 31, 2025); newest, S-1/A Amendment No. 9 (Sep 14, 2026). Both offer 3,750,000 new shares; accept "the final terms are not yet fixed." (Its first filing of all was a confidential draft; the card starts with the public S-1.)

Where: Little West Form S-1 and S-1/A (Amendment No. 9)

Entrata: S-1 (May 28, 2026) to S-1/A Amendment No. 2 (Sep 1, 2026). Still blank: the number of shares and the money raised.

Where: Entrata Form S-1 and S-1/A (Amendment No. 2)

Bamboo Insurance: draft (DRS) Apr 13, 2026 to S-1/A Amendment No. 1 (Sep 14, 2026), which sets out 35,000,000 shares. Accept "the final terms are not yet fixed."

Where: Bamboo Insurance Form DRS, S-1 and S-1/A

Windward Bio: F-1 (Oct 23, 2026) to F-1/A (Oct 30, 2026). Still blank: the number of shares and the money raised.

Where: Windward Bio Form F-1 and F-1/A

Part D

D1. Use of proceeds. D2. Risk factors. D3. Principal and selling stockholders. D4. Shares eligible for future sale (and underwriting, where lock-ups are described).

Advanced

Page numbers vary by version; check the student's page against the filing. Accept any accurate sentence from the section with its page.

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Exit ticket

1. The registration statement a US company files with the SEC before its first public share sale.

2. To answer SEC comments, add newer results and fill in details such as the number of shares.

3. The final prospectus, filed after the shares are priced.

4. False. Risk factors are the company's own list of what could hurt it, not a forecast.

Notes

- Data checked Nov 15, 2026. Filing dates are copied from each Cityfort IPO page's list of filings, which links each one on EDGAR. The lesson shows no prices or price ranges.

Sources

1. S1: Little West Holdings Inc. Form S-1, filed Dec 31, 2025, Little West Holdings Inc. (SEC EDGAR), Dec 31, 2025. https://www.sec.gov/Archives/edgar/data/2065821/000121390025126902/ea0271257-s1_littlewest.htm
2. S2: Little West Holdings Inc. Form S-1/A (Amendment No. 9), filed Sep 14, 2026, Little West Holdings Inc. (SEC EDGAR), Sep 14, 2026. https://www.sec.gov/Archives/edgar/data/2065821/000121390026099701/ea0305381-s1a9_little.htm
3. S3: Entrata, Inc. Form S-1, filed May 28, 2026, Entrata, Inc. (SEC EDGAR), May 28, 2026. https://www.sec.gov/Archives/edgar/data/2028464/000162828026038608/entrata-sx1.htm
4. S4: Entrata, Inc. Form S-1/A, Amendment No. 2, filed Sep 1, 2026, Entrata, Inc. (SEC EDGAR), Sep 1, 2026. https://www.sec.gov/Archives/edgar/data/2028464/000162828026059692/entrata-sx1a2.htm
5. S5: Bamboo Insurance Services, Inc. Form DRS, confidential draft, public on EDGAR (dated Apr 13, 2026), Bamboo Insurance Services, Inc. (SEC EDGAR), Apr 13, 2026. https://www.sec.gov/Archives/edgar/data/2125355/000162827926000470/filename1.htm
6. S6: Bamboo Insurance Services, Inc. Form S-1, filed Aug 28, 2026, Bamboo Insurance Services, Inc. (SEC EDGAR), Aug 28, 2026. https://www.sec.gov/Archives/edgar/data/2125355/000162828026059433/bambooinsuranceservicesinc.htm
7. S7: Bamboo Insurance Services, Inc. Form S-1/A, Amendment No. 1, filed Sep 14, 2026, Bamboo Insurance Services, Inc. (SEC EDGAR), Sep 14, 2026. https://www.sec.gov/Archives/edgar/data/2125355/000162828026061664/bambooinsuranceservicesinc.htm
8. S8: Windward Bio Group AG Form F-1, filed Oct 23, 2026, Windward Bio Group AG (SEC EDGAR), Oct 23, 2026. https://www.sec.gov/Archives/edgar/data/2145089/000119312526430315/d111653df1.htm
9. S9: Windward Bio Group AG Form F-1/A (Amendment No. 1), filed Oct 30, 2026, Windward Bio Group AG (SEC EDGAR), Oct 30, 2026. https://www.sec.gov/Archives/edgar/data/2145089/000119312526441665/d111653df1a.htm
10. S10: CoreWeave: Form 424B4 final prospectus, IPO (dated Mar 27, 2025), CoreWeave, Inc. (SEC EDGAR), Mar 31, 2025. https://www.sec.gov/Archives/edgar/data/1769628/000119312525067651/d899798d424b4.htm
11. S11: Little West Holdings Inc. Form S-1/A (Amendment No. 4), filed Mar 19, 2026, Little West Holdings Inc. (SEC EDGAR), Mar 19, 2026. https://www.sec.gov/Archives/edgar/data/2065821/000121390026031812/ea0281013-s1a4_littlewest.htm
12. S12: Little West Holdings Inc. Form S-1/A (Amendment No. 7), filed Jul 24, 2026, Little West Holdings Inc. (SEC EDGAR), Jul 24, 2026. https://www.sec.gov/Archives/edgar/data/2065821/000121390026081199/ea0297925-s1a7_littlewest.htm

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13. S13: Little West Holdings Inc. Form S-1/A (Amendment No. 8), filed Aug 21, 2026, Little West Holdings Inc. (SEC EDGAR), Aug 21, 2026. https://www.sec.gov/Archives/edgar/data/2065821/000121390026092565/ea0302904-s1a8_littlewest.htm

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